**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 5 November 2021**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS288”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 12 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS288

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 8.227% (11.91% MINUS 3 Month JIBAR as at 12 Nov 2021 of 3.683%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 November 2023

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 12 November 2021

**Date Convention** Modified Following

**Interest Commencement Date** 12 November 2021

**First Interest Payment Date** 13 February 2022

**ISIN No.** ZAG000181314

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS288%20PricingSupplement1211.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS288%20PricingSupplement1211.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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